SAOT

Course Flyer System

User Documentation

Patrick Turner 8/22/2011

UC Davis Course Flyer System

The UC Davis Course Flyer System (CFS) is designed to allow faculty and staff to create electronic course flyers that display on the campus course search tool. By creating a flyer, search users will be targeted with your course information and be able to learn more about your course.



Figure 1 Course Flyer Overview

Requirements for System Use

- UC Davis login ID and the ability to authenticate
- Javascript enabled web browser (modern Firefox, Safari, IE)
- Instructor of record for courses or department proxy for maintaining courses

This document will provide:

- a quick start guide to the CFS
- details about the CFS and how it relates to the courses search tools

Quick Start to Course Flyer System

- 1. Navigate to: <u>https://sis.ucdavis.edu</u>
- 2. Click the Secure Login link and login
- 3. Click the Course Flyer System link in the Tools & Services section
- 4. Authenticate with CAS using UCD account information

	Central Authentication Service (CA
Secure Log In	You have requested a secure UC Davis Web page. Please enter your <u>UC Davis Login ID and</u>
Login ID: peturner	Kerberos passphrase to access the protected content.
Passphrase:	For your security, please Log Out and Exit your Web browser when you are done accessing services that require authentication.
LOG IN	Need Help?
	Click here to verify Site Certificate

Figure 2 CAS Login

5. Click Courses Accessible to Me

UCDAVIS OFFICE OF THE UNIVERSITY REGISTRA		UC Davis H	lome <u>MyUCDavis S</u> SISWeb S	SmartSite Su Student Fees
Catalog Class Schedule Course Search C	Calendar Degree Navi	gator Transcripts Ce	ertification Forms	Residency
Students Faculty/Staff Parents Alumni	Site Index Contact U	ls Jobs		
UC Davis Course Flyers				
Welcome to the UC Davis Course Flyer syste	em (CFS).			
The CFS is designed to allow faculty and sta search tool. By creating a flyer, search users about your course.	ff to create electronic c will be targeted with y	ourse flyers that display our course information (y on the campus cour and be able to learn	rse more
For detailed information about the CFS and	how to use it download	the PDF guide.		
If you have a technical question about the C	CFS, use the Tech Help	link.		
		10	12	
Courses Accessible to Me	View My Flyers	View All Flyers	Tech Help	
Updated: Aug 26, 2011				
	© <u>The</u>	Regents of the Univers	ity of California	

Figure 3 CFS Home Page

6. Search for and select course, click Go! Link under the Create Flyer column.



Figure 4 Accessible Courses

7. Complete Flyer Manager form

Class Schi Ferulty/S	dule Course Search Celendar Degree Navigator Transmists Certification Forms	in the second second	and an and a set of the set of th
a Constanting of the	And a second s	Result	whey
Davis Co	ter (renews) some renews) content or) some		
Davis Co	Commentation in the West March States (New All Street, Tack West)	-	-
nin	a Courses Accessible to He View Hy Figers View All Figers Tech Help		
TTP .			
may update from the Co	your flyer at any time. To create a flyer for a different CRN, please go back and select the r urses Accessible to Me section.	14010	
-investories	NUT 010 (CRN: 43925) - Flyer Update		Test Title
Talay Control (2011)		4	This is my description -
(75 max) Test Tibe		*	you could write plenty here.
Imager	Computer Science Lab ·		
This	is my description - you could write plenty here.	7	UC Davis Website
(350	a na ana bana tana atan atan para tana t	1	Created Patrick Turner
max)		100	by: Display: During Wit Obr 2012
			Diaplay All NUT CRN's
			forx
Linko	http://www.ucdavis.edu		Status: Not Astre Yet
Links Link tests	http://www.ucdavis.edu		Status: Not Active Yet
Linki Link textr Display duringi	http://www.ucdavis.edu UC Davis Website Winter Quarter 2012 •	1	Status - Not Active Yet

Figure 5 Course Flyer Manager Form

8. Save and activate flyer

ver, please provide the required title, description and term/crn parameters. You may also ik to more information.

your flyer will be displayed to the right as it will appear in the course search tool. the required elements and you are satisfied with your flyer, click the activate button to

	Information Saved	X	
Si	Flyer Saved		NUT 010 - Flyer This is an description
.0 - Example F	Your course flyer has been saved. Users of the courses search tool will see you add depending on their search criteria matching the settings on your flyer among other factors.		nation here will g nts interested in
an ovample de	You can view your flyer's display and click counts in the View My Flyers section of the flyers site.		on Dept
ts interested in	If you need to make further updates, you may make them now or at a later time.		^{ad} Patrick Turne
			ıy: From Wtr Qtr
nutrition ucda			^{IY} All NUT CRN's
indention.deux	k		:: Active
n <u>Dept</u>			
	\checkmark		
	\checkmark		

Figure 6 Flyer Saved Message

9. Flyer is now available to be displayed on courses search results

Search UC Davis Courses

Use the options below to search for UC Davis courses and select the correct year and term (some terms may not be When search results are returned, view additional course To add a course to the 'My Saved Courses' section, login click the plus link. To review all of your saved courses, cli NOTE: This tool is for schedule planning purposes only. To submitted in <u>SISWeb</u> . Course searching or saving at this Greetings, Patrick! (<u>Not Patrick?</u>)	I save found courses for planning. To start, make sure to available for searching). information by clicking the view details link. with your Kerberos username and password, and then ck a course in your 'My Saved Courses' area to the right. o register for a courses the information MUST be site does NOT register you in the course.	Log out
Year and Term:	Course or CRN: (e.g., ASA, ASA 001 or 52970)	My Saved Courses
2011 V Fall Quarter		Animal Biology Semina ABG 290 001 TBA CRN: 50075 Term: 201110
Course Title:	Instructor (First or Last Name):	Ethics in Biotechnolo BIT 171 001 TR 1030-1050 CRN: 55109 Term: 201110
Subject Area: -	•	Ethics in Biotechnolo BIT 171 002 WF 0900-0920 CRN: 84672 Term: 201110
Start Time:	End Time:	Molecular Biol Lab Te ANG 111 001 MTW 1310-1630 CRN: 50222 Term: 201105
Starting -		<u>View all saved courses/course</u> <u>details</u>
Day(s):	Status: Level: Units:	
Mon Tue Wed Thu Fri Sat		Course Flyers
Former GE Courses (Prior to Fall 2011 catalog Topical Breadth: AH (Arts & Hum) SE (Sci & Eng) SS (Social Other Requirements: D (Diversity)	rights): Sci)	NUT 010 - Example Flyer This is an example description. Good information here will get the students interested in this course! Link to more info
New GE Courses (Start Fall 2011 catalog rights	5):	view all
Topical Breadth:		
🔲 AH (Arts & Hum) 📃 SE (Sci & Eng)	SS (Social Sci)	



Course Flyer System in detail

The CFS has 4 main areas:

- Accessible Courses
- My Flyers
- All Flyers
- Tech Help

These areas are accessible through the site navigation.



The following courses are available to you for creating flyers. They are accessible to you because of your proxy relationship to the associated department or you're the instructor of record.

You may narrow the list of courses by using any or all of the filter options.

To create a flyer for a course, click on the GO link.

36 CRI	36 CRN's found. Use the filters to refine your list.											
CRN:			Term:	Select -	Subject	: Select	 Instructor: 	Select	•			
filte	r re	set										
CRN	Term	Course	Sec	Title		Location	Time/Days	Instructor	s /	Seats Avail.	Details	Create Flyer
33802	Wtr Qtr 2011	NUT 010	Sec: 001	Discov & Co	oncepts	SCILEC 123	1030 - 1150, TR	Elizabeth Applegate		0	<u>View</u>	<u>Go!</u>
33803	Wtr Qtr 2011	NUT 011	Sec: 001	Curr Topics Nutrition	in	BAINER 1128	1510 - 1630, T	Elizabeth Applegate		8	<u>View</u>	<u>Go!</u>
33804	Wtr Qtr 2011	NUT 011	Sec: 002	Curr Topics Nutrition	in	BAINER 1128	1340 - 1500, T	Elizabeth Applegate		9	View	<u>Go!</u>
33805	Wtr Qtr 2011	NUT 011	Sec: 003	Curr Topics Nutrition	in	BAINER 1134	1510 - 1630, T	Elizabeth Applegate		8	View	<u>Go!</u>
33806	Wtr Qtr 2011	NUT 011	Sec: 004	Curr Topics Nutrition	in	BAINER 1132	1510 - 1630, T	Elizabeth Applegate		7	View	<u>Go!</u>
33807	Wtr Qtr 2011	NUT 011	Sec: 005	Curr Topics Nutrition	in	BAINER 1128	1340 - 1500, R	Elizabeth Applegate		10	View	<u>Go!</u>

Figure 9 Courses Accessible to Me

The courses accessible to me section lists all the courses a user is able to create fliers for. In order to have a course listed in this area, the user must either be the instructor of record or a department proxy user with authority to update course information.

Because some users have access to many courses, a filter set is provided to narrow down the list by CRN, Term, Subject or Instructor.

For each course listed the following is displayed:

- CRN
- Term
- Course
- Section
- Title
- Location
- Time/Days
- Instructor
- Seats Available
- Details link

Clicking on the details link will provide all the course details available to users of the course search tools.

15	Course Summary	×	id
	NUT 010 001 - Discov & Concepts		ſ
55	Subject Area: Nutrition Term: Winter Quarter, 2011 CRN: 33802		ľ
e pi	Instructor: Elizabeth Applegate Units: 3 GE Credit:		
25	Science & Engineering		
:k	Meeting Times:Location:TR 10:30 - 11:50 AMSCILEC 123		
t	Final Exam: Friday, March 18 at 3:30 pm Course Drop: 20 Day Drop Course Materials: <u>UC Davis Bookstore</u>		
	Description: Nutrition as a science; historical development of nutrition concepts; properties of nutrients and foods. Not open for credit to students who have taken an upper division course in nutrition. <u>View the UC Davis online catalog arcive</u> .	•	re
C	Prerequisite: Please check current catalog.		G
C I	Course Cross Listing: Please check current catalog.		G
1	Course Note: ** ATTENDANCE ON THE FIRST DAY OF CLASS IS MANDATORY **		G
1	SmartSite Links for this CRN: NUT 010 001 WQ 2011		G
¢	SmartSite Course Links for this User:		6
1	No amarcates round.		G
i	4		G

Figure 10 Course Summary Detail

Clicking the Go! link in the Create Flyer column will allow access to the Flyer Manager form.

Flyer Manager Form

,	IUT 010 (CRN: 43925) - Flyer Update			Test Title
(75 max) Test Title		√	j 📝	This is my description - you could write plenty here.
Image: Computer Science L	ab ▼			
This is my description - yo	ou could write plenty here.		UC Davis	Website
(350 max)		~	Created by:	Patrick Turner
		.al	Display:	During Wtr Qtr 2012
Link: http://www.ucdavie	a edu		Display for:	All NUT CRN's
Trup.//www.ucuavi	s.edu		Status:	Not Active Yet
Link text: UC Davis Website				
Display during: Winter Quarter 201	2 •	1		
Display for: Any NUT CRN	•	\checkmark		
Flyer status: Not Active Yet 💌				
(Save Flyer Delete Flyer			

You may update your flyer at any time. To create a flyer for a different CRN, please go back and select the new CRN from the Courses Accessible to Me section.

Figure 11 Courses Flyer Manager Form

The flyer manager form is used to create, update or deactivate a flyer. When creating a flyer, the flyer will be built in real time and displayed to the right of the flyer manager form along with hints and warnings about the flyer being created. The flyer manager fields are detailed below:

- **Title** The title is the lead element of the flyer and is a required element. It has a maximum character size of 75
- **Image** The image is an optional element for the flyer. You may choose one of 17 stock images or select no image to create a flyer without an image.
- **Description** The description is the main element of the course flyer. This field is required and limited to 350 characters.
- Link The link field is where a full url is provided to any additional information relevant to the flyer. This could be a pdf, web address or other digital asset. It needs to be a url that is active and hosted on your server or a server where the public can access it.
- Link Text The link text field is provided so you can give a name to your linked information above that is meaningful to you and the flyer user. If you've linked to your department website, you may choose to use the words, 'Department Site' in the link text field. This field is optional. If a link is provided but link text is not provided, the default text of 'Link to more info' is used.

- **Display During** The display during field is required and is used to control which terms the flyer is displayed during on the courses search site. Options for single terms are available as well as a setting for 'Any term from XXX term forward' which keeps the flyer running indefinitely. Keep in mind course flyers are not created for past terms, only the present term and a select list of future terms as defined by the office of the registrar.
- **Display For** The display for field is required and is used to control how the flyer is tied to search results based on specific CNR, any course matching the flyer course or any course in the same subject area of the flyer course.
- Flyer Stauts They flyer status field allows you to control if they flyer is: Active, Deactivated or Not Active yet. These different setting control whether or not the flyer is visible on the course search results. If a flyer is active, it will be viewable on the course search tool. A deactivated flyer will not be viewable on the search results. By default, the flyer is in Not Active Yet status until the user sets the flyer to a different status. This allows the flyer to be updated many times without risk of displaying it on the course search tools before it is complete.

Required files will have an indicator reading "required" which is linked to help text to describe exactly what is required.

Title: (75 max)		requ
	Figure 12 Required Field	
	Per Required Information	
	In order to activate a flyer, the following fields are required: Title Description Display during itl Display for	
	Title The title of the flyer is a required field. This should be descriptive by relatively short. The character size limit of the title field is 75 characters including spaces and punctuation.	
	Description The description field of the flier is a required field. This field should include as much specific information as possible to entice users to learn more about your offering. The field limit for the description field is 350 characters including spaces and punctuation.	
	Display during The Display during field of the flier is a required field. This field specifies for which term a flyer will be displayed in the courses search tool. Single term	

Figure 13 Help for required fields

Once a requirement is satisfied, the required indicator will be replaced by a green checkmark.

ASA 155 (CRN: 43692) - New Flyer	
Title: (58 left) This is the Title	\checkmark

Figure 14 Requirement Satisfied

As the flyer manager form is being completed, updates to the flyer will be viewable as they take place along the right side of the form. This is what the flyer will look like on the course search results page. If there are suspected problems with the flyer, warning or hint text will be displayed as well.

	ть
Created by:	Patrick Turner
Display:	During Ext Sum 2011
Display for:	
Status:	Not Active Yet
	Hints
Flyer Title:	Your flyer title seems a little short. Be sure to check it before saving.
Flyer Link:	The flyer link isn't a required field, but it's really better if you link to more information pertaining to your flyer. Be sure to use the full url including the http://.

Figure 15 Flyer progress and information

Once all required fields are loaded on the flyer manager form, select Activate from the Flyer Status drop down box and click save to save and activate the flyer. If you do not wish to activate the flyer, you can leave the flyer in Not Active Yet status but you must click the save button to save your work.

View My Flyers

UC Davis Course Flyers - My Flyers

```
Course Flyers Home Courses Accessible to Me View My Flyers View All Flyers Tech Help
```

Below are a listing of flyers you have created. To view them, click on the details link. To make a change to your flyer, click on the update link.

4 flyers found.								
Subject: Select 🔻 Status: Select 💌								
filter	reset							
Course	CRN(s)	Title	Status	Displayed	Clicked			
NUT 010	72820	REG 101a	Active	3	0	Details	<u>Update</u>	
NUT 010	All	NUT 010 - Example Flyer	Not Active Yet	0	0	<u>Details</u>	<u>Update</u>	
WFC 222	All	Deactivated Flyer	Deactivated	0	0	<u>Details</u>	Update	
ASA 155	43692	Test Flyer	Active	23	2	<u>Details</u>	<u>Update</u>	

Figure 16 My Flyers

The My Flyers page lists all the flyers you have created. The my flyers page includes filters by subject and flyer status.

The My Flyers page fields are detailed below:

- **Course** The course field shows the course the flyer pertains to.
- **CRN** The CRN field will either show the specific CRN or ALL depending on the value set in the Display For field of the flyer. Options include specific CRN or all CRN's for a course.
- **Title** The title of the flyer.
- **Status** The status field of the flyer dictates if the flyer will be displayed on the course search results. Values are: Active, Not Active Yet and Deactivated.
- **Displayed** The displayed field shows the number of times the flyer has been displayed to users of the course search tool.
- **Clicked** The clicked field shows the number of times the flyer has been clicked on by a user of the course search tool.
- **Details** The details link opens the flyer status window to the side of the my flyers form. This will show the flyer as it would appear on the course search tool, as well as brief information about the flyer.
- **Update** The update link opens the Flyer Manager form for updates to the flyer attributes.

View All Flyers

UC Davis Course Flyers - All Flyers

Course Flyers Home	Courses Accessible to Me	View My Flyers	View All Flyers	Tech Help

Below is a listing of all flyers created. Use the filter options to narrow the list.

4 flyers fou Subject: S filter	und. Gelect 🔻 reset	Status: Select	•				
Course	CRN(s)	Title	Status	Displayed	Clicked		
NUT 010	72820	REG 101a	Active	3	0	Details	
NUT 010	All	NUT 010 - Example Flyer	Not Active Yet	0	0	<u>Details</u>	<u>Update</u>
WFC 222	All	Deactivated Flyer	Deactivated	0	0	Details	Update
ASA 155	43692	Test Flyer	Active	23	2	<u>Details</u>	

Figure 17 All Flyers

The All Flyers page lists all flyers in the course flyer system. This is important when reviewing flyers that may not be accessible to you, but may already have flyers created for them.

Similar to the My Flyers page the All Flyers page includes filters for subject and status as well as the same detailed information; however, if you did not create the flyer, the update link will not be present on this page.

The All Flyers page fields are detailed below:

- **Course** The course field shows the course the flyer pertains to.
- **CRN** The CRN field will either show the specific CRN or ALL depending on the value set in the Display For field of the flyer. Options include specific CRN or all CRN's for a course.
- **Title** The title of the flyer.
- **Status** The status field of the flyer dictates if the flyer will be displayed on the course search results. Values are: Active, Not Active Yet and Deactivated.
- **Displayed** The displayed field shows the number of times the flyer has been displayed to users of the course search tool.
- **Clicked** The clicked field shows the number of times the flyer has been clicked on by a user of the course search tool.
- **Details** The details link opens the flyer status window to the side of the my flyers form. This will show the flyer as it would appear on the course search tool, as well as brief information about the flyer.
- **Update** The update link opens the Flyer Manager form for updates to the flyer attributes if you created the flyer.

Tech Help

urse Flyers Home	Courses Accessible to Me	View My Flyers	View All Flyers	Tech Help
equesting Hel	р			
f you need techn	ical assistance with the C	ourse Flyer syste	m, use the form	below to ask a question.
our message will	be sent to the appropria	te person.		
Your First Name				
Your Last Name				
N 5 1411				
Your Email Addr	ess:			
Subject:				
Message:				
			-11	
Send Messa	qe			

Figure 18 Tech Help

The Tech Help section allows users to ask a technical question about the CFS. Users are required to supply the following information:

- First Name
- Last Name
- Email Address
- Subject
- Message

Once the form is completed and sent, a message is sent to the CAS administrator and copied to the email address provided. A response will be provided as soon as possible, but there are no set service level agreements.

Note about CAS

Occasionally a user logged into the CFS will see the message in figure 19. The CAS server requires authentication if the session has been established longer than the interval set in the CFS. By clicking 'OK' the user will either be redirected back to the CAS login window or back to the CFS home page. No flyer data will be lost if this happens.

)	Your CAS authentication needs to be reestablished. Redirecting to CAS server.
	ОК

Figure 19 CAS message